









ACADEMY 2

EMPOWERING WINNERS

QUALITY RECRUITMENT PROGRAM OF 2021

"An exclusive programme **invested** in developing a new Generation of highly driven Life Planner, by providing **Best-in-Class support** & an environment that cultivates a spirit of **Collaboration**, **Professionalism & Wellbeing** so that our best are **Empowered** to help Malaysians live **Healthier**, **Longer**, **Better**"





PROFESSIONALS ENTREPRENEURS





HIGH POTENTIAL = MDRT + FUTURE LEADER

SUPER GROWTH FACTOR IN YOUR AGENCY EXPANSION

3X MORE PRODUCTIVE THAN STANDARD AGENT

2.5X MORE ACTIVE THAN STANDARD AGENT



WHO ARE THEY

>70%

are from Professional (Bankers, Accountant & Auditor, Engineer, Pharmaceutical)

>35%

are from Managerial Role

>45%

are Degree holders & above

25 - 40

Average age

>RM 6,000

Average monthly income







ELITE

- 25-40 years old
- Diploma/Degree & 2 years working experience
- Proof of income

To enable well educated, ambitious & smart individuals looking for career change

ELITE PRO

- 25-45 years old
- Degree & 3 years working experience
- Diploma & 5 years working experience
- Proof of income

To enable experienced, educated individuals for head start in becoming a leader, MDRT & entrepreneur



MONTHLY VALIDATION

ELITE

Cases	3	
AFYP	6K	9K
Monthly Bonus		
Month 1-6	2,000	3,000
Month 7-12	1,500	2,500
Month 13-18	1,000	2,000

ELITE PRO

4			
12K	15K	20K	25K
Monthly Bonus			
4,000	5,000	7,000	9,000
3,000	4,000	5,000	7,000
2,500	3,000	4,000	5,000





QUARTERLY VALIDATION

ELITE

Cases	9	
AFYP	18K	27K
Monthly Bonus		
Month 1-6	6,000	9,000
Month 7-12	4,500	7,500
Month 13-18	3,000	6,000

ELITE PRO

12			
36K	45K	60K	75K
Monthly Bonus			
12,000	15,000	21,000	27,000
9,000	12,000	15,000	21,000
7,500	9,000	12,000	15,000



EXCLUSIVE BENEFITS









Status In 1st Year As New UM

5X Supreme MDRT & 1X Supreme COT/TOT Become A DM & Groom 1 DM (2021 Intake) ELITE PRO
SUPREME MDRT
FAST START
BONUS
Up to
40,000

MDRT°

Meets Supreme MDRT/COT/TOT within Year 1 & Year 2 (2021 Intake)









36 months acceleration roadmap to Million Dollar Agency









EPL

Best-In-Class Premier Agency Managers

Elite Academy

Empowering MDRT & High Net Worth Specialists

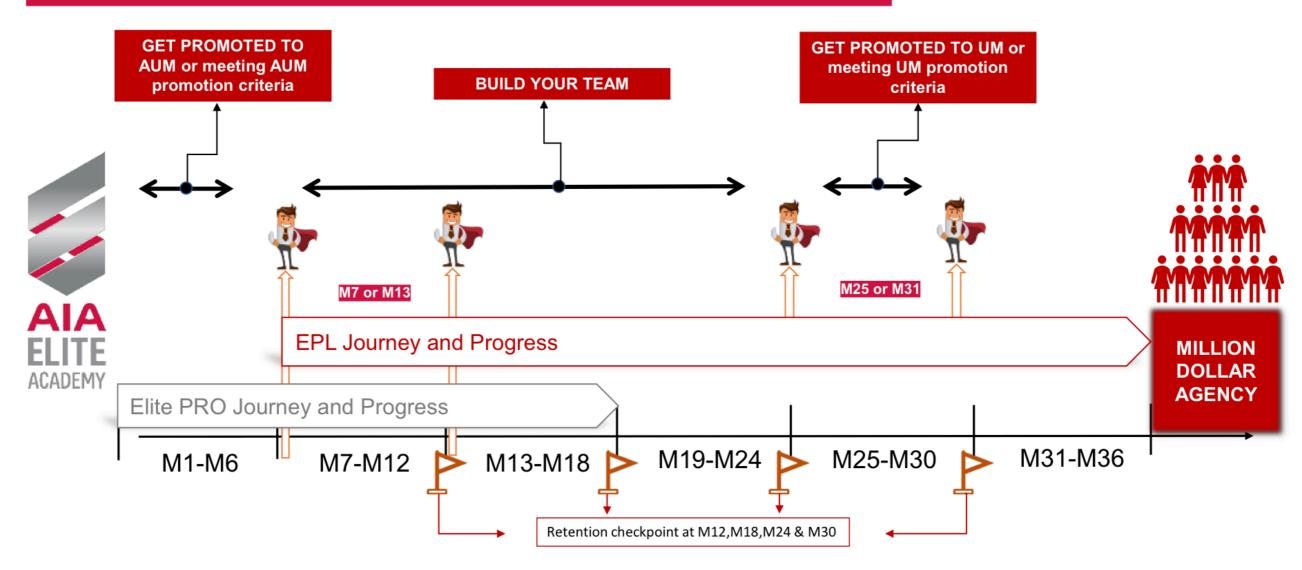
BUILDING QUALITY RECRUITS

BUILDING FUTURE LEADERS





36 months accelerated roadmap to Million Dollar Agency



^{*}Total 36 months program from Elite Pro M1 regardless of which NPL intake.

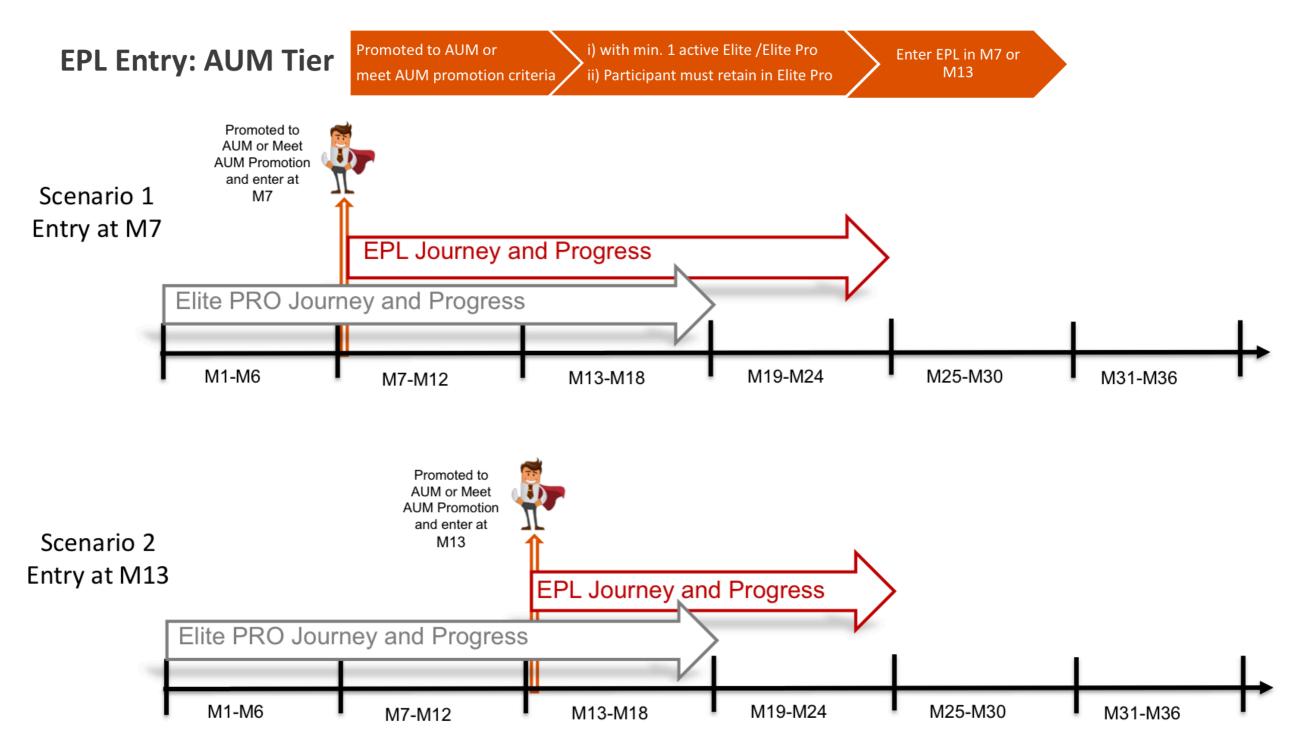




Program	Elite Premier Leader (EPL)		
Eligibility	Elite Pro		
Program Tier	AUM TIER (M7-M24 or M13-M24)	UM TIER (M25-M36 or M31-M36)	
Entry Window	First Entry Window: M7 (Duration M7-M24) or Second Entry Window: M13 (Duration M13-M24)	First Entry Window: M25 (Duration M25-M36) or Second Entry Window: M31 (Duration M31-M36)	
Entry Requirement	 Participant must be still retained in Elite Program Promoted to AUM rank, or meet AUM promotion criteria by M6 (for M7 entry) or M12 (for M13 entry). Minimum 1 direct active Elite/Elite Pro Complete Goal Setting Sales Head Approval 	 Must be a successful graduate from Elite program & completion of AUM Tier. Promoted to UM rank, or meet UM promotion criteria by M24 (for M25 entry) or M30 (for M31 entry). Minimum 2 direct active Elite /Elite Pro Complete Goal Setting Sales Head Approval 	











Promoted to UM **EPL Entry: UM Tier** Enter EPL in M25 with min. 2 active Completion of AUM Tier or meet UM Elite/Elite Pro or M31 promotion criteria Scenario 1 Promoted to UM or Meet UM Entry at M25 Promotion and upon meeting enter at M25 M24 checkpoint **EPL Journey and Progress** Elite PRO Journey and Progress M1-M6 M19-M24 M25-M30 M7-M12 M13-M18 M31-M36 Scenario 2 Promoted to UM or Meet UM Entry at M31 Promotion and upon meeting enter at M31 requirements at M30 **EPL Journey and Progress EPL Journey** and Progress Second chance to enter Elite PRO Journey and Progress upon meeting requirements at M30

M13-M18

M19-M24

M25-M30

M1-M6

M7-M12



M31-M36





STRUCTURED TRAINING, COACHING AND MONITORING





ELITE PRO TRAINING ROADMAP

Elite Premier Leader Fast Start 90 Accelerate I Accelerate II Excel 1st-3rd Month 4th – 6th Month 7th – 12th Month 13th – 18th Month **CAREER BUSINESS FAST-START ROAD QUANTUM LEAP** TO SUCCESS TO MDRT COINTINUITY

Elite PRO

Empowering MDRT & High Net Worth Specialists and Best-In-Class Agency Managers

- Aviator Pro 1
- Aviator Pro 2
- Warm Market Expansion
- Referral Advantage
- Life Stages Needs Analysis 101
- Life Stages Needs Analysis 102
- Critical illness Dialogue
- The Essential for NominationUnderwriting 101
- Creating Customer Experience
- Basic Profit Management
- Self-Review & Goal Alignment

- Introduction to Corporate Solutions
- Income Needs Protection Analysis
- Introducer 101
- Introducer 102
- Personal Brand Building
- Building Sustainable Income
- Corporate Solutions Penetration & Client Onboarding
- Closing Large Premium Cases through Estate Planning
- Closing Large Premium Cases through Savings Concept
- Becoming Irresistibly Persuasive
- Leadership Potential Indicator
- The Best of Corporate Solutions

SBSG, Morning Meet, Weekly Planning

SBSG, Morning Meet, MDRT Study Group SBSG, Morning Meet MDRT Study Group

SBSG, MDRT Study Group





ELITE TRAINING ROADMAP

Excel Accelerate II Fast Start 90 Accelerate I 1st - 3rd Month 7th – 12th Month 13th - 18th Month 4th – 6th Month **BUSINESS** BUILDING **MARKET** PREMIUM **ELEVATION HABIT EXPANSION** COINTINUITY

Elite

Building Sustainable and Consistent Producers

- Aviator 1Aviator 2Using CRM Form for Prospecting
 - Building Your Business with Social Media
 - The Essential of Nomination
 - Underwriting for Business Success
 - Building COI
 - Building Sustainable Income

- Business Etiquette & Communication Skill
- Managing Customer Expectations
- Critical Illness Dialogue
- Introduction to Recruitment
- Becoming Irresistibly Persuasive
- Customer Loyalty Mastery

SBSG, Morning Meet, Weekly Planning

Prospecting & Approaching

Prospecting & Approaching

Cold Suspects using AIA

Planning for Singles & Married

Planning for Young Families

Policy Delivery & After Sales

Building Quality BusinessSelf Review & Goal Alignment

Planning for Established

Planning for Retirees or

Warm Suspects

Getting Referrals

without Kids

Families

Service

Pensioners

Vitality

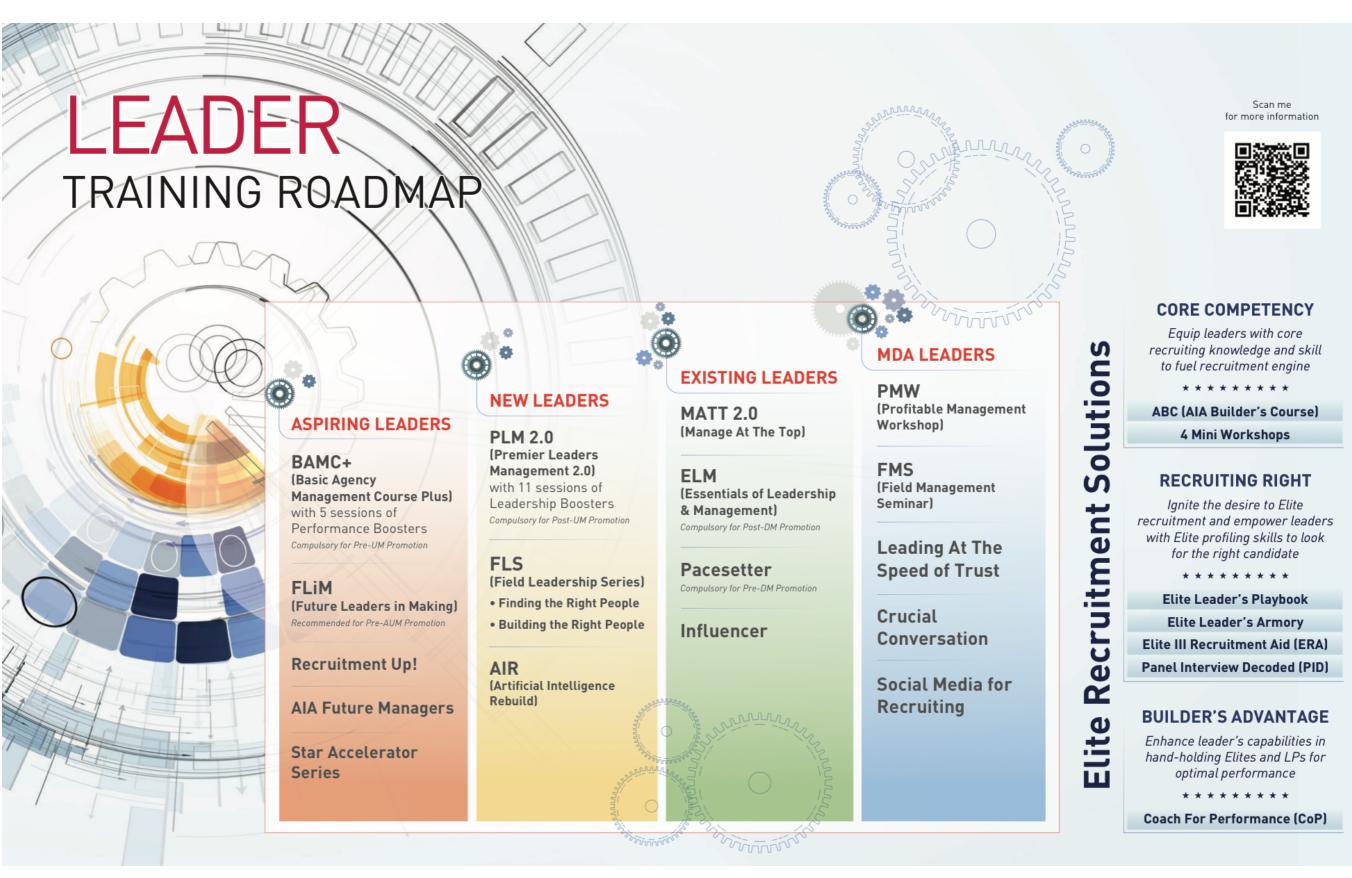
SBSG, Morning Meet

SBSG, Morning Meet

SBSG











#1



https://www.aia.com.my/content/dam/my/en/docs/press-releases/2020/
Press Release AIA Named 1 MDRT Company in Malaysia for Fifth Year Runni
ng 21072020 ENG Final Website.pdf





WORLDWIDE



LARGEST INSURER IN THE WORLD

Source: Bloomberg, 24 February 2017





WORLDWIDE



LARGEST LISTED COMPANY

ASSETS OVER

USD 216 BILLION

PRESENCE

18 COUNTRIES

PROTECTING

30+ MILLION CUSTOMERS











PROTECTING MALAYSIANS





ONLY INSURER





Life







Takaful

Motor

Corporate Solutions









OFFERING COMPREHESIVE HEALTH-WEALTH-MEDICAL-PROTECTION-MORTGAGE COVERAGE





ONLY INSURER





FOCUSED ON PREVENTION AND WELL BEING





INDUSTRY LEADING TECHNOLOGY SUPPORT





iPoSElectronic Business
Submission & Tracking



Life Planner App Performance Tracking, Activity Management





iLearn Learning On The Go







KICK START A LIFE CHANGING JOURNEY

COLLABORATIVE LEARNING ECOSYSTEM















WWW.AIARECRUITER.COM.MY















RISING STAR SIEM REAP **CAMBODIA**

CATEGORY

Personal Sales - New Life Planner (NLP)

VALIDATION PERIOD

Full 3 Consecutive Months*

* 3 Full consecutive months is counted from the subsequent month after the contracted date

ANP/ANC

CASES

DO PR





Star Tickets can be exchanged with one (1) Summit Ticket. Only applicable to participants who fulfills all the following:

Must be qualifier from Tier A6, A7, B5, B7, C6 and C7 from 2020 Summit and Star Convention, with at least one (1) 2020 Star Ticket. Must be qualifier from Tier A7, A8, B7, B8, C7 and C8 from 2021 Summit and Star Convention, with at least one (1) 2021 Star Ticket.





Must qualify at least 1 Summit Ticket & attend the convention trip

PRESIDENT 2021

TICKET TO 2021

PRESIDENT CLUB

FOR TOP PRODUCERS

IN EACH CATEGORY

- Top 2022 District Director
- Top Disctrict Group Producer
- Top Direct Team DM Producer
- Top Direct Team UM Producer
- · Top Personal Sales Producer
- Top 2022 TOT
- Top 2022 MDRT Agency
- · Top Elite Pro/Elite/Elite Lite Recruiter
- Top Corporate Agency Leader
- · Top CS Producer
- Top LIG Producer
- Top AIA Vitality Producer

ADDITIONAL REQUIREMENT

DIRECTOR'S PROFILE

Ace Wong Ching Beng In AIA

- 1999 Join AIA
- 2003 Promote to UM
- 2012 Promote to DM
- 2009 2011 MDA Direct Team
- 2012 2020 MDA Star+ District Group
- 1999 2020 Star & Summit Convention Trip Qualifier
- Groomed 11 MDRTs
- Groomed 5 Unit Managers
- 2013 2016 Groomed 4-Time President Club Qualifier
- 2013 Groomed Nationwide UM Direct Team 1st Runner-Up
- 2014 Groomed Nationwide UM Direct Team 2nd Runner-Up
- 2015 Groomed Nationwide UM Direct Team 1st Runner-Up
- 2016 Groomed Nationwide UM Direct Team 2nd Runner-Up
- 2017 AIA Vitality #BeBetter Star
- 2017 AIA Vitality Champion Agency (Nationwide)
- 2018 AIA Vitality 1st Runner-up Agency (Nationwide)
- 2019 AIA Vitality 2nd Runner-up Agency (Regional)

Something different as a Sportsman in Taekwondo

1987-1996 State and National Exponent

1990-1996 National Champion

1993 - SEA Games Silver Medallist

1993 - World Games Bronze Medallist

1993 - Sportsman of the Year (Kuala Lumpur)

1994 - Asian Games Bronze Medallist

1996 - Malaysia Open Gold Medallist

1997-2004 KL Head Coach & National Junior Coach









DIRECTOR'S PROFILE

Kelly Ho Joo Suan

Work Experience

1999 Graduated with BSc Accounting & Finance (Hon) 1999-2008 Worked in banks and consulting firms 2008 Obtained fund manager's license from Securities Commission Last job was fund manager in an investment bank

In AIA

- 2010 Full time in AIA
- 2012 Promoted to UM
- 2019 COT
- 2011 2020 MDRT
- 2012 2020 MDA & MDA Star+
- 2013 2016 President Club Achiever
- 2013 UM Direct Team 1st Runner-Up Award
- 2014 UM Direct Team 2nd Runner-Up Award
- 2015 UM Direct Team 1st Runner-Up Award
- 2016 UM Direct Team 2nd Runner-Up Award
- 2017 UM Direct Team 3rd Runner-up
- 2017 AIA Vitality Champion Unit (Nationwide)
- 2018 AIA Vitality 1st Runner-Up Unit (Nationwide)
- 2019 AIA Vitality 2nd Runner-Up Unit (Nationwide)
- 2018 Finalist in Insurance Agent of the Year 3rd Asia Trusted Life Agents & Advisers Awards held in Manila, Philippines
- 2010 2020 Summit Convention Trip Qualifier
- 2013 2020 Elite Convention Qualifier
- 2019 Senior Master Trainer
- Groomed 8 MDRTs

Something different

1993-1998 State and National Exponent in Taekwondo





UNIT MANAGER'S PROFILE



Lai Eva

Work Experience

- 2005 Graduated with BA (Hons) Accounting And Finance
- 2005-2006 Worked in Bank & Trading Companies

In AIA

- 2007 2020 Star & Summit Convention Qualifier
- 2015, 2017 & 2020 MDRT Achiever (3 times)
- 2017 Various Mini Conventions Qualifier
- Q3 2019 Fly to Jeju Qualifier





UNIT MANAGER'S PROFILE



Hanafi Musa

Work Experience

- Master degree holder in Materials Science at The University of Manchester, United Kingdom (2015)
- Bachelor degree holder in Biomedical Engineering at The University of Technology Malaysia (2010-2014)
- Majlis Amanah Rakyat Scholarship Recipient (2014-2015)
- Yayasan Sultan Iskandar Scholarship Recipient (2010-2014)
- Account Manager at Easwood Park Integrated Academy (2016-2018)

<u>In AIA</u>

- Joined AIA in Nov 2018 under Nurture Premier Agent -High Achiver Program
- Achieved Rising Star Convention Trip within 2 months
- Promoted to Nurture Premier Agent Elite Program in 3 months
- Successfully recruited 2 Elite Academy Candidates in Feb & April 2019
- Q2 2019 Grand Voyage Qualifier | Dream Cruise
- Q4 2019 Last Sprint | Club Med Maldives
- 2019 & 2020 Star Convention Qualifier
- Promoted to Assistant Unit Manager in 1st Oct 2019
- Promoted to Unit Manager in 1st Jan 2021

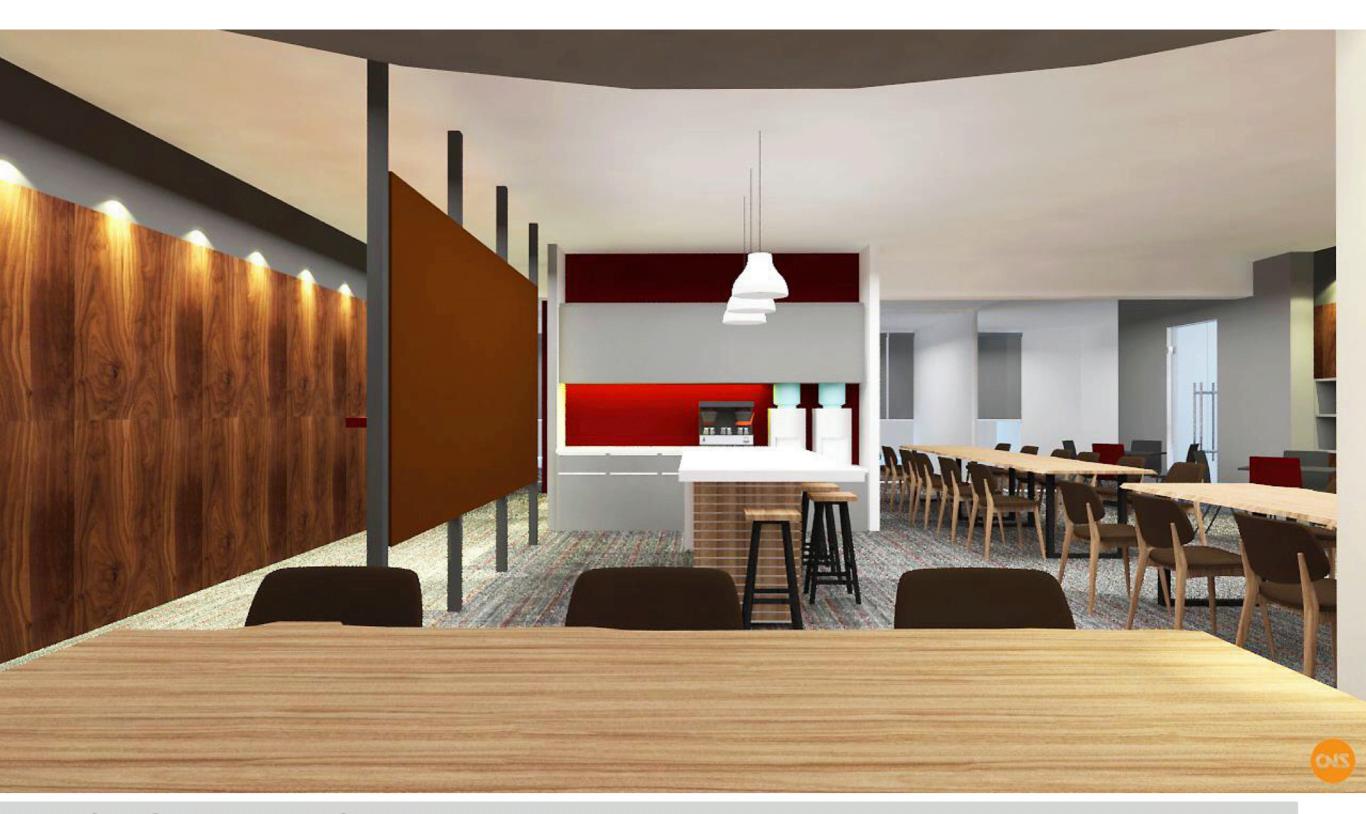








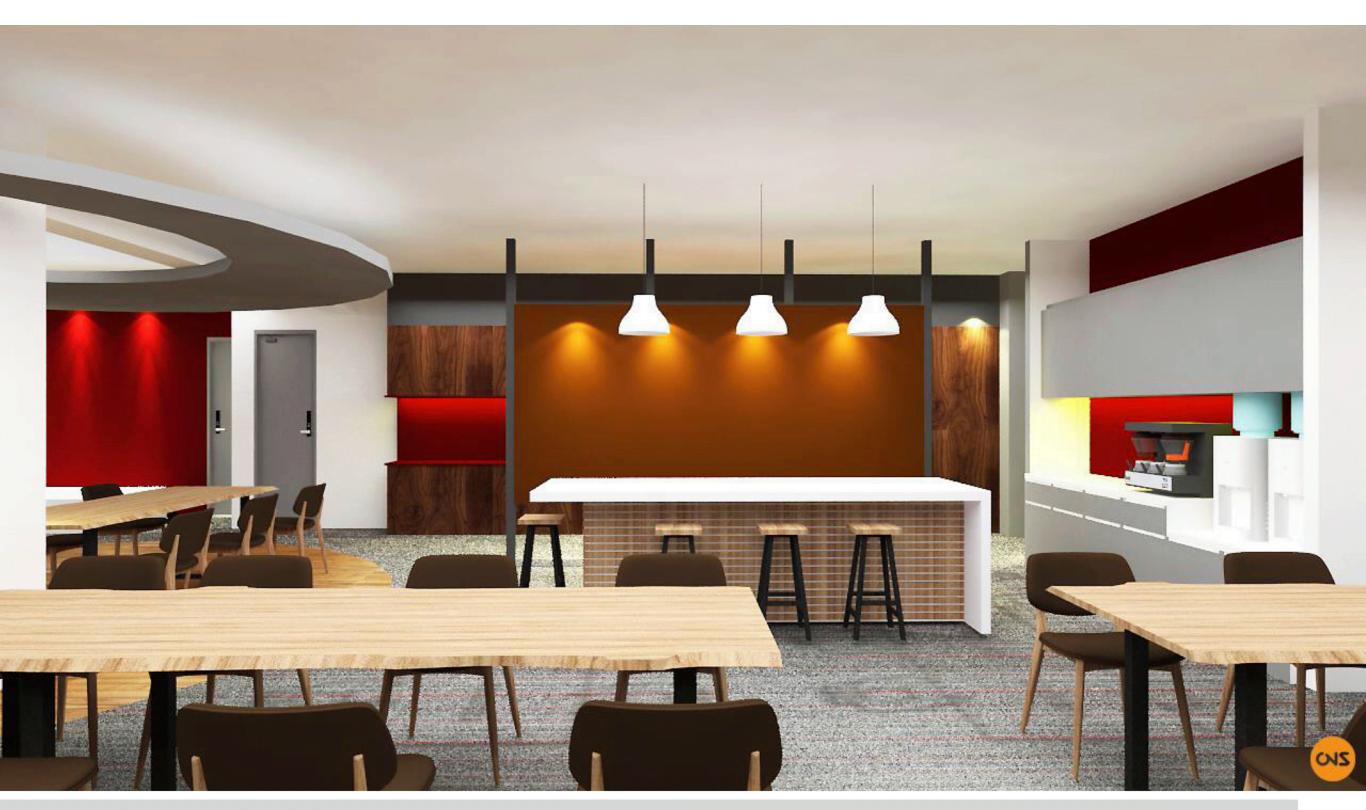
PERSPECTIVE VIEW 2



PERSPECTIVE VIEW 3



PERSPECTIVE VIEW 4



PERSPECTIVE VIEW 5